Office of Sponsored Research
Funding Model Subcommittee

FY 17 Overview
Contents

• Subcommittee charge
• Subcommittee Membership
• FY17 Deliverables
• Rate Approval Process
Subcommittee Membership

- **Subcommittee members:**
  - Basic Science Dept: Larisa Kure
  - Clinical Dept: Jane Czech
  - EVCP: Suzanne Murphy
  - SOD: Susan Schultz
  - SOM: Chuck Hajek, Chair
  - SON: Lynda Jacobsen
  - SOP: Michael Nordberg
  - OSR Representatives: Brian Smith, Marge O’Halloran, John Radkowski

- **Staff:**
  - Ruth Pacquing, EVCP Business Manager
  - Rosa Lam, EVCP
  - Katharine Tull, PMO
Subcommittee Charge

- Review FY16 and FY17 budgets:
  - Revenue sources (central funding, dept/unit funding)
  - Expense changes (program changes, salary and benefit changes)
- Establish principles to guide recommendation development
- Make recommendations about the following:
  - Preliminary FY17 budget (includes amortization of startup costs and evaluation of cost reduction opportunities)
  - Overall cost allocation methodology and associated rates based on model
  - Policy/procedure for handling new scenarios impacting the budget or funding model
  - Communication approach to constituents regarding budget, cost allocation method, and associated rates
- Liaise with constituents and foster buy-in on recommendations by facilitating discussion and agreement

**OSR Advisory Board Role:**
- Endorse budget, cost allocation model, and rate proposal
- Help communicate decisions and rationale for rate changes to constituents
Required Outcomes for FY 17

- Make recommendations regarding
  - Allocation methodology
    - Proposal-type weighting, or
    - Alternative volume-based or other method, or
    - Deferral to future year to gather more data
  - FY16-17 rates
  - Procedural issues, such as exception requests and responsibility for costs associated with mistakes
  - Communication plan for subcommittee’s recommendations
Approval Process: Allocation Methodology & Rate Proposal

- Funding Model Subcommittee makes recommendations to OSR Advisory Board
  - January 2016
- OSR Advisory Board reviews and endorses recommendations
- AVC Brian Smith provides final review and approval of recommendations