



University of California
San Francisco

Office of Sponsored Research Funding Model Subcommittee

FY 17 Overview



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Subcommittee Membership

- *Subcommittee members:*

- Basic Science Dept: Larisa Kure
- Clinical Dept: Jane Czech
- EVCP: Suzanne Murphy
- SOD: Susan Schultz
- SOM: Chuck Hajek, *Chair*
- SON: Lynda Jacobsen
- SOP: Michael Nordberg
- OSR Representatives: Brian Smith, Marge O'Halloran, John Radkowski

- *Staff:*

- Ruth Pacquing, EVCP Business Manager
- Rosa Lam, EVCP
- Katharine Tull, PMO



Subcommittee Charge

- Review FY16 and FY17 budgets:
 - Revenue sources (central funding, dept/unit funding)
 - Expense changes (program changes, salary and benefit changes)
- Establish principles to guide recommendation development
- Make recommendations about the following:
 - Preliminary FY17 budget (includes amortization of startup costs and evaluation of cost reduction opportunities)
 - Overall cost allocation methodology and associated rates based on model
 - Policy/procedure for handling new scenarios impacting the budget or funding model
 - Communication approach to constituents regarding budget, cost allocation method, and associated rates
- Liaise with constituents and foster buy-in on recommendations by facilitating discussion and agreement
- *OSR Advisory Board Role:*
 - Endorse budget, cost allocation model, and rate proposal
 - Help communicate decisions and rationale for rate changes to constituents



Required Outcomes for FY 17

- Make recommendations regarding
 - Allocation methodology
 - Proposal-type weighting, *or*
 - Alternative volume-based or other method, *or*
 - Deferral to future year to gather more data
 - FY16-17 rates
 - Procedural issues, such as exception requests and responsibility for costs associated with mistakes
 - Communication plan for subcommittee's recommendations



Approval Process: Allocation Methodology & Rate Proposal

- Funding Model Subcommittee makes recommendations to OSR Advisory Board
 - January 2016
- OSR Advisory Board reviews and endorses recommendations
- AVC Brian Smith provides final review and approval of recommendations

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