

		RESPONSIBILITY MATRIX			
SPONSOR TYPE (SP Type) If Flow-Through: Use Prime Funding Source	EXAMPLE	AGREEMENT TYPE	PURPOSE TYPE	Responsible Office	
01	Federal Government	Grant / Fellowship / Cooperative Agreement/ Subcontract to SBIR/STTR	Research / Public Service / Clinical Trial /Instruction / Equipment / Other Sponsored Activity	RMS	
01	Federal Government	Contract / IPA / Unfunded Research Collaboration	Research / Public Service / Clinical Trial /Instruction / Equipment / Other Sponsored Activity	GBC	
02	State Government	Contract / Cooperative Agreement / Grant <i>except CIRM</i>	Research / Public Service / Clinical Trial / Instruction / Equipment / Other Sponsored Activity	GBC	
02	State Government	<i>CIRM only:</i> Grant / Contract / Cooperative Agreement / Fellowship - CIRM	Research/ Public Service / Clinical Trial / Instruction / Equipment / Other Sponsored Activity	RMS	
03	Other Government Agency	International, World Health Organization (WHO), etc.	Contract / Grant	Research / Public Service / Clinical Trial / Other Sponsored Activity	GBC
03	Other Government Agency	International, World Health Organization (WHO), etc.	Fellowship	Instruction	RMS
04	Business/Profit Entity	Contract / Grant / Fellowship / Unfunded Research Collaboration, MTA, Data Use Agreement	Research / Public Service / Clinical Trial / Other Sponsored Activity	ITA	
05	Non-Profit, Business Related	PCORI, International AIDS Society, etc.	Grant / Contract / Cooperative Agreement / Fellowship	Research / Public Service / Clinical Trial / Instruction / Equipment / Other Sponsored Activity	RMS
06	Foundation/Charitable Trust	Bill and Melinda Gates Foundation	Grant / Contract / Cooperative Agreement / Fellowship	Research / Public Service / Clinical Trial / Instruction / Equipment / Other Sponsored Activity	RMS
07	Other Charitable Organization	American Cancer Society	Grant / Contract / Cooperative Agreement / Fellowship	Research / Public Service / Clinical Trial / Instruction / Other Sponsored Activity	RMS
08	Higher Education	Stanford University	Grant / Contract / Cooperative Agreement / Fellowship	Research / Public Service / Clinical Trial /Instruction / Equipment / Other Sponsored Activity	RMS
13	Major UC DOE Laboratories		Incoming subcontracts only	Research / Public Service / Clinical Trial /Instruction / Equipment / Other Sponsored Activity	RMS
14	UC Campuses and Programs	UC Special Programs	Grant / Cooperative Agreement / Fellowship	Research / Public Service / Clinical Trial /Instruction / Equipment / Other Sponsored Activity	RMS
99	Unassigned		<b>SPONSOR HAS NOT BEEN ASSIGNED A CATEGORY.</b> Please contact Data Managers via OSRDataTeam@ucsf.edu		TBD
N/A	All		Contract	Professional Service Agreements - Clinical	GBC
N/A	All Sponsor Types (Mainly hospitals and clinics)		Contract	Professional Service Agreements - inc. Clinical, Clinical Management Services, Medical Director Agreements	GBC
N/A	All Sponsor Types (Mainly, schools, hospitals and clinics)		Training Affiliation Agreements	Education Enterprise	GBC
N/A	All Sponsor Types		Service Contracts / Memorandum of Understanding	External Recharge, Core Lab Service, Other Sales & Service, Educational Enterprise	GBC
N/A	All Sponsor Types		<b>Material Transfer &amp; Data Use</b>	<b>Research / Public Service / Clinical Trial /Instruction / Equipment / Other Sponsored Activity</b>	ITA*
N/A	All Sponsor Types		<b>Business Associate Agreement</b>	<b>Research / Public Service / Clinical Trial / Instruction / Other Sponsored Activity</b>	Depending on sponsor type **
N/A	All Sponsor Types		<b>Confidentiality Disclosure Agreements</b>	<b>Research / Public Service / Clinical Trial / Other Sponsored Activity</b>	Depending on sponsor type ***
N/A	All Sponsor Types (except industry)		Unfunded Research Collaborations/Collaborative Research Agreements that pay incremental expenses to reimburse incidental expenses	Research /Public Service / Clinical Trial / Other Sponsored Activity	GBC

**INSTRUCTIONS TO LOCATE THE SPONSOR TYPE IN CACTAS:**

Log in to CACTAS, Go to *Accounts* (Sponsor information) section and look for SP Type (Sponsor Type).  
Look up Sponsor Type on the chart above to identify the office that is responsible for the award.

\*RMS/GBC, respectively, will be responsible if the MTA/DUA is with the same party that we have a grant or contract with, and is for that grant or contract.

DUAs that are through dbGAP are handled by RMS

\*\*Usually Procurement, GBC or ICD responsibility.

\*\*\*If RMS is responsible, please consult GBC as a resource.